

**SEWARD & KISSEL LLP**

Jack Yoskowitz  
Benay L. Josselson  
One Battery Park Plaza  
New York, New York 10004  
(212) 574-1200  
(212) 480-8421

Attorneys for Defendants Liberty Square  
CDO I, Ltd. and Liberty Square CDO II, Ltd.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

IN RE LEHMAN BROTHERS HOLDINGS INC., et al.

Debtors.

LEHMAN BROTHER SPECIAL FINANCING,  
INC.,

Plaintiff,

v.

THE BANK OF NEW YORK MELLON TRUST  
CO., NATIONAL ASSOCIATION, As Trustee,  
LIBERTY SQUARE CDO I, CORP., LIBERTY  
SQUARE CDO I, LTD., LIBERTY SQUARE CDO  
II, LTD., and LIBERTY SQUARE CDO II, CORP.,  
as Issuers,

Defendants.

Chapter 11 Case No.

08-13555 (JMP)

Adv. Proc. No.. 10-03544  
(JMP)

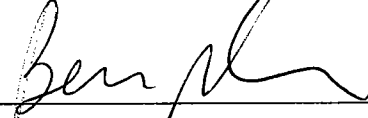
**NOTICE OF  
APPEARANCE**

PLEASE TAKE NOTICE that the undersigned, an attorney admitted to practice  
before this Court, hereby respectfully enters his appearance as attorney of record for Defendants  
Liberty Square CDO I, Ltd. and Liberty Square CDO II, Ltd., in the above-captioned proceeding  
and requests that all subsequent papers be served upon him at the address below.

Dated: New York, New York  
August 3, 2011

Respectfully submitted,

SEWARD & KISSEL LLP

By:   
Benay L. Josselson (BJ1278)

One Battery Park Plaza  
New York, New York 10004

Tel.: (212) 574-1200

Fax: (212) 480-8421

Attorneys for Defendants Liberty Square  
CDO I, Ltd. and Liberty Square CDO II, Ltd.

SK 99189 0020 1215467